Foundation of the First Unitarian Society of Minneapolis

Declaration of Intent to Contribute

As an expression of commitment to the future of the First Unitarian Society of Minneapolis, Ideclare my intention to contribute a gift to the Foundation as described below.

Of the several funds that comprise the Foundation, I wish to contribute to:

☐ Endowment Fund	*Annual grants used as determined by FUS Trustees*
☐ Unrestricted Fund	*Available for urgent, unexpected projects*
☐ Future is Now Fund	*Annual useof 10% of principal plus interest*
☐ Sigmund Music Fund	*Supports music projects*
☐ Safer Music Enhancement Fund	*Grants for music and musicians*
☐ Safer Visual Arts Fund	*Grants for visual arts*
☐ Pearson Social Concerns Fund	*Grants to social concerns organizations*
☐ Hopp/Hendrickson Fund	*Supports the religious education program*

Using the following gift plan:

☐ Bequest in Will

Outright Gift of:
☐ Cashor ☐ Securities

☐ Other _____

☐ Life Insurance Policy
☐ Retirement Assets
☐ Charitable Gift Annuity
☐ Charitable Remainder Trust

In the approximate amount of $ _____ (*This information is strictly confidential.*)

A Friend of the Foundation is a person who submits a Declaration of Intent to Contribute indicating a planned gift to the Foundation or contributes at least $1,000 to the Foundation in one calendar year. Friends will be listed in Foundation records and invited to Foundation events.

Please list meas _____
(You may include family members.)

○ Beyond the Friend listing and invitations, I prefer to remain anonymous.
My name will not be used publicly in connection with gifts to the Foundation.

This signed Declaration of Intent to Contribute is an expression of my current plans. I understand that I may modify or revoke it at any time. It is not a legallybinding obligation on me or my estate.

_____ _____
Name Printed Date

_____ _____
Signature Address

_____

Please return this form to:

Foundation of the First Unitarian Society
900 Mount Curve Avenue, Minneapolis, MN 55404